

# AGENDA

## MONDAY | OCTOBER 19, 2009

7:45 - 8:45 AM

**Registration and Continental Breakfast**

8:45 - 9:00 AM

**Welcoming Remarks**

John L. Schwartz & Whitney Tilson,  
*Schwartz Tilson Information*

9:00 - 9:40 AM

**D<sup>3</sup> War Stories: Practical Lessons About Building and Protecting Shareholder Value by Improving Corporate Governance**

David Nierenberg, *The D<sup>3</sup> Family Funds*

9:40 - 10:20 AM

**"Fishing in a Poisoned Pond" – Analytic Methods for Distressed RMBS Investing**

Sean Dobson, *Amherst Securities*

10:20 - 11:00 AM | REFRESHMENT BREAK

11:00 - 11:40 AM

**Liquor Before Beer, In the Clear**

David Einhorn, *Greenlight Capital*

11:40 AM - 12:20 PM

**Formula Investing with a Value Mindset**

Joel Greenblatt, *Gotham Capital*

12:20 - 1:50 PM | LUNCH (ON YOUR OWN)

1:50 - 2:20 PM

**Question and Answer Session**

Julian Robertson, *Tiger Management*

2:20 - 3:00 PM

**Management, Management, Management – The Key To Turnarounds**

Lloyd Khaner, *Khaner Capital*

3:00 - 3:40 PM | REFRESHMENT BREAK

3:40 - 4:20 PM

**Bottom-up Stock Picking: Back in Fashion?**

Candace King Weir & Amelia F. Weir,  
*Paradigm Capital Management*

4:20 - 5:00 PM

**Investing as a Pari-Mutuel Proposition**

Paul Isaac, *Cadogan Management*

5:00 - 7:00 PM

**Networking Cocktail Reception**

Broadway Lounge, 8<sup>th</sup> Floor

## TUESDAY | OCTOBER 20, 2009

8:15 - 8:45 AM

**Registration and Continental Breakfast**

8:45 - 9:00 AM

**Welcoming Remarks**

John L. Schwartz & Whitney Tilson,  
*Schwartz Tilson Information*

9:00 - 9:40 AM

**Banks & Thrifts: Opportunities in a Troubled Sector**

Jason A. Stock & William C. Waller, *M3 Funds*

9:40 - 10:20 AM

**Kicking the Tires**

Kian Ghazi, *Hawkshaw Capital Management*

10:20 - 11:00 AM | REFRESHMENT BREAK

11:00 - 11:40 AM

**The Financial Crisis Isn't Over**

Eric Sprott, *Sprott Asset Management*

11:40 AM - 12:20 PM

**Atlantic's Approach to Value Investing**

Alexander Roepers,  
*Atlantic Investment Management*

12:20 - 1:50 PM | LUNCH (ON YOUR OWN)

1:50 - 2:30 PM

**More Mortgage Meltdown & A Stock Idea**

Whitney Tilson & Glenn Tongue, *T2 Partners*

2:30 - 3:10 PM

**Stocks the Rally Left Behind**

Zeke Ashton, *Centaur Capital Partners*

3:10 - 3:50 PM

**TBD**

Bill Ackman, *Pershing Square L.P.*

3:50 - 4:00 PM

**Wrap-Up and Farewell**