

# Agenda

## 4TH ANNUAL NEW YORK VALUE INVESTING CONGRESS

OCTOBER 6 - 7, 2008 | TIME WARNER CENTER

### MONDAY | OCTOBER 6

7:45 - 8:45 AM

**Registration and Continental Breakfast**

8:45 - 9:00 AM

**Welcoming Remarks**

John L. Schwartz & Whitney Tilson  
*Schwartz Tilson Information*

9:00 - 10:20 AM (DOUBLE SESSION)

**An Analysis of the Mortgage / Credit Crisis  
— And How to Profit from It**

Whitney Tilson & Glenn Tongue, *T2 Partners*

10:20 - 11:00 AM | REFRESHMENT BREAK

11:00 - 11:40 AM

**The American Perspective**

John Burbank, *Passport Capital*

11:40 AM - 12:20 PM

**Remarks and Q&A**

Bill Ackman, *Pershing Square, LP*

12:20 - 1:40 PM | LUNCH (ON YOUR OWN)

1:40 - 2:20 PM

**Cash is King**

Lance Helfert & Atticus Lowe  
*West Coast Asset Management*

2:20 - 3:00 PM

**“Taking What the Defense Gives You”**

— How watching the NFL helped make me a  
contrarian investor

Jeffrey Schwarz, *Metropolitan Capital Advisors, Inc.*

3:00 - 3:20 PM | REFRESHMENT BREAK

3:20 - 4:00 PM

**Global Value Equity Investing**

Thomas A. Russo, *Gardner, Russo and Gardner*

4:00 - 4:40 PM

**Constructive Shareholder Activism**

Alexander Roepers  
*Atlantic Investment Management*

4:40 - 5:20 PM

**Comments on the Current Crisis and the Role  
of Shareholder Activism**

Carl Icahn, *CEO, Icahn Enterprises*

5:30 - 7:30 PM

**Networking Cocktail Reception**

Stone Rose Lounge, 4th Floor

### TUESDAY | OCTOBER 7

8:15 - 8:45 AM

**Registration and Continental Breakfast**

8:45 - 9:00 AM

**Welcoming Remarks**

John L. Schwartz & Whitney Tilson  
*Schwartz Tilson Information*

9:00 - 9:40 AM

**Time Arbitrage**

Boykin Curry, *Eagle Capital*

9:40 - 10:20 AM

**Investing With Conviction**

Kian Ghazi, *Hawkshaw Capital Management*

10:20 - 11:00 AM | REFRESHMENT BREAK

11:00 - 11:40 AM

**The Investment Climate and Some  
All-Weather Stocks**

Leon G. Cooperman, *Omega Advisors, Inc.*

11:40 AM - 12:20 PM

**Small Cap Diamonds in a Rough Market**

Aaron Edelheit, *Sabre Value Management*

12:20 - 1:40 PM | LUNCH (ON YOUR OWN)

1:40 - 2:20 PM

**Tech is Not Dreck: Unlocking Shareholder  
Value in the Tech Wreck**

David Nierenberg, *D3 Family Funds*

2:20 - 3:00 PM

**The Dhandho Investor: Interesting Times;  
Interesting Opportunities**

Mohnish Pabrai, *Pabrai Investment Funds*

3:00 - 3:40 PM

**Evaluating GE: What Would Warren Do?**

Jeff Matthews, *Ram Partners, LP*

3:40 - 3:50 PM

**Wrap-Up and Farewell**

